



IndiaMART InterMESH Ltd.
6th floor, Tower 2, Assotech Business Cresterra,
Plot No.22, Sec 135, Noida-201305, U.P.
Call Us: +91 - 9696969696
E: customercare@indiamart.com
Website: www.indiamart.com

January 10, 2024

To,
BSE Limited
(BSE: 542726)

National Stock Exchange of India Limited
(NSE: INDIAMART)

Subject: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023

Dear Sir / Ma'am,

Pursuant to the provisions of the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report issued by M/s. Shreyansh Jain & Associates, Practicing Company Secretaries, for the quarter ended December 31, 2023.

Please take the above information on record.

Yours faithfully,
For IndiaMART InterMESH Limited

(Manoj Bhargava)
Group General Counsel,
Company Secretary & Compliance Officer
Membership No: F5164

Encl: as above



SHREYANSH JAIN & ASSOCIATES

COMPANY SECRETARIES

To
The Board of Directors
IndiaMART InterMESH Limited
1st Floor, 29-Daryaganj
Netaji Subhash Marg,
New Delhi-110002

SUB: REPORT ON RECONCILIATION OF SHARE CAPITAL AUDIT OF THE COMPANY FOR THE QUARTER ENDED DECEMBER 31, 2023

Dear Sir,

I have examined the relevant books, registers, forms and other records/documents as furnished by **M/s INDIAMART INTERMESH LIMITED (CIN: L74899DL1999PLC101534)** and its Registrar and Share Transfer Agent, M/s Link Intime India Private Limited for the quarter ended December 31, 2023 in respect of Reconciliation of Share Capital Audit as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018. In my opinion and to best of my knowledge and according to the information and explanation given to me, I hereby submit my report for the quarter ended December 31, 2023 of the Company:

| | | | | | |
|-----|--|--|-------------|---------------------------|--------|
| 1. | For the quarter ended | December 31, 2023 | | | |
| 2. | ISIN | INE933S01016 | | | |
| 3. | Face Value | Rs.10/- per Equity Share | | | |
| 4. | Name of the Company | INDIAMART INTERMESH LIMITED | | | |
| 5. | Registered Office Address | 1 st Floor, 29-Daryaganj, Netaji Subhash Marg, New Delhi-110002 | | | |
| 6. | Correspondence Address | 6 th Floor, Tower 2, Assotech Business Cresterra, Plot No.-22, Sector-135, Noida-201305, U.P. | | | |
| 7. | Telephone & Fax Nos. | +91-11-45608941 (Registered Office) +91-120-6777777 (Corporate Office) | | | |
| 8. | Email Address | cs@indiamart.com | | | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed | i. BSE Limited (BSE) ii. National Stock Exchange of India Limited (NSE) | | | |
| | | NUMBER OF SHARES | | % TOTAL ISSUED CAPITAL | |
| 10. | Issued Capital | 5,99,79,148 | | 100.00 | |
| 11. | Listed Capital (Exchange- wise) | NSE | 5,99,79,148 | NSE | 100.00 |
| | | BSE | 5,99,79,148 | BSE | 100.00 |
| 12. | Held in dematerialized form in CDSL | 45,31,636 | | 7.56 | |
| 13. | Held in dematerialized form in NSDL | 5,54,47,512 | | 92.44 | |
| 14. | Physical | 0 | | 0.00 | |
| 15. | Total No. of shares (12+13+14) | 5,99,79,148 | | 100.00 | |
| 16. | Reasons for difference if any between (10&11), (10&15), (11&15): | Not Applicable | | | |

SHREYANSH
PRATAP JAIN

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SHREYANSH JAIN & ASSOCIATES

COMPANY SECRETARIES

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|---|--|------------------------|--|---|----------------------------------|----------------------------------|---|
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars* | No. of shares | Applied / Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval. Pending for SE. (Specify Names) |
| | Not Applicable | | | | | | |
| *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify) | | | | | | | |
| 18. | Register of Members is updated (YES/NO) | | | | Yes | | |
| 19. | Reference of previous half year with regards to excess dematerialized shares if any | | | | No | | |
| 20. | Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter? | | | | N.A. | | |
| 21. | Mentioned the total no. of requests if any confirmed after 21 days of receipt thereof and the total no. of requests pending beyond 21 days of receipt thereof with the reasons for delay: | | | | | | |
| TOTAL NO. OF DEMAT REQUEST | | NO. OF REQUESTS | NO. OF SHARES | REASONS FOR DELAY | | | |
| Confirmed after 21 days | | Nil | | | | | |
| Pending for more than 21 days | | Nil | | | | | |
| 22. | Name Telephone & Fax No. of the Compliance Officer of the Co. | | | Mr. Manoj Bhargava Date of appointment: June 04, 2018 Group General Counsel, Company Secretary & Compliance Officer Membership No.: FCS 5164 Contact No: +91-120-6777777 Email Id: cs@indiamart.com | | | |
| 23. | Name Telephone & Fax No. Regn. No. of the Auditors (Reconciliation of share capital audit) | | | Shreyansh Pratap Jain Company Secretary in whole time Practice Office No. 302, IIIrd Floor Building No. 14, Veer Savarkar Block, Shakarpur, Delhi- 110092 Contact No: +91-9999649807 Email Id: shreyanshpjain@gmail.com Name of the Firm: Shreyansh Jain & Associates, Company Secretaries Membership No. FCS 8621 COP Number: 9515 | | | |
| 24. | Appointment of common agency for share registry work | | | Yes Link Intime India Private Limited Address: Noble Heights, 1st Floor, | | | |

SHREYANSH PRATAP JAIN

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Office No. 302, IIIrd Floor, Building No. 14, Veer Savarkar Block, Shakarpur, Vikas Marg, Delhi - 110092

Contact No.:(M) 9999649807, 01145027103

E-mail: shreyanshpjain@gmail.com



SHREYANSH JAIN & ASSOCIATES

COMPANY SECRETARIES

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| | | Plot No. NH-2, LSC, C-1, Near Savitri Market, Janakpuri, New Delhi-110058 SEBI Registration No.: INR000004058 Contact No.:011-49411000 Fax no.: 011-41410591 Email: delhi@linkintme.co.in Website address: https://linkintime.co.in/ |
| 25. | Any other details that the auditor may like to provide | NIL |

Place: Delhi
Date: January 8, 2024

For SHREYANSH JAIN & ASSOCIATES
COMPANY SECRETARIES

Peer Review No. 3639/2023

Firm Registration No. I2010DE778500

SHREYANSH
PRATAP JAIN

(SHREYANSH PRATAP JAIN)

Company Secretary in whole time Practice

M. No.: F8621; C.P. No.: 9515

UDIN: F008621E003142279

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