



**IndiaMART InterMESH Ltd.**  
6th floor, Tower 2, Assotech Business Cresterra,  
Plot No.22, Sec 135, Noida-201305, U.P.  
Call Us: +91 - 9696969696  
E: [customercare@indiamart.com](mailto:customercare@indiamart.com)  
Website: [www.indiamart.com](http://www.indiamart.com)

**February 06, 2024**

**To,**  
**BSE Limited**  
(BSE: 542726)

**National Stock Exchange of India Limited**  
(NSE: INDIAMART)

**Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion of existing CCDs into CCPS**

Dear Sir / Ma'am,

This letter is pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimation dated April 15, 2022 wherein we informed that the Company, through its wholly owned subsidiary, Tradezeal Online Private Limited ("Tradezeal"), had invested upto Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs Only) by subscribing to 75,000, 0.0001% Compulsorily Convertible Debentures ('CCDs') in Truckhall Private Limited ('Superprocure'). At the time of making the above mentioned disclosure, the post investment shareholding through the subscription of the CCDs could not be determined, as it was dependent on the conversion event of the said CCDs. Consequent to the event of conversion being triggered, the Board of Directors of Superprocure in its meeting held on Tuesday, February 06, 2024 approved the allotment of 5,248, 0.001% Compulsorily Convertible Preference Shares ('CCPS') of the face value of Rs. 10 each to Tradezeal.

Post the aforesaid conversion, the aggregate shareholding of Tradezeal in Superprocure has increased from 25.02 % of the share capital (on a fully diluted basis) to 31.20% of the share capital (on a fully diluted basis).

Please take the above information on record.

Yours faithfully,  
**For IndiaMART InterMESH Limited**

**(Manoj Bhargava)**  
**Group General Counsel,**  
**Company Secretary & Compliance Officer**  
**Membership No: F5164**